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The Bank of New York Mellon Trust Company, N.A.,  
and BNY Mellon Corporate Trustee Services Limited,  
in their representative capacities*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et*  
*al.*,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE OF LIMITED WITHDRAWAL OF OBJECTION OF THE BANK OF NEW  
YORK MELLON, THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.,  
AND BNY MELLON CORPORATE TRUSTEE SERVICES LIMITED TO PROPOSED  
ASSUMPTION OF DERIVATIVE CONTRACTS PURSUANT TO THE THIRD  
AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC.  
AND ITS AFFILIATED DEBTORS**

TO THE HONORABLE JAMES M. PECK,  
UNITED STATES BANKRUPTCY JUDGE:

The Bank of New York Mellon, The Bank of New York Mellon Trust Company,  
N.A., and BNY Mellon Corporate Trustee Services Limited, each as trustee, indenture trustee,  
agent, or in its other representative capacity (collectively, the “Trustee”) for the holders (the  
“Holders”) of certain notes, certificates, bonds, or other interests issued pursuant to structures  
created by the Debtors or their affiliates that have entered into derivative contracts with the  
Debtors, identified on **Exhibit A** annexed hereto, by their undersigned counsel, hereby file this  
limited withdrawal of their *Objection Of The Bank Of New York Mellon, The Bank Of New York*

*Mellon Trust Company, N.A., And BNY Mellon Corporate Trustee Services Limited To Assumption Of Derivative Contracts Pursuant To The Third Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors* (the “Objection”) to the extent such Objection relates to the contracts listed on Exhibit A.

By notice dated and filed on February 8, 2013, the Debtors withdrew their application to assume the contracts listed on Exhibit A. To the extent the Debtors withdrew their application, there is nothing to which the Trustee can object and, accordingly, the Trustee withdraws its Objection as it relates to those specific contracts listed on Exhibit A. The Trustee reserves all rights with respect to the remaining contracts for which the Debtor filed an application to assume (collectively, the “Remaining Contracts”), and nothing contained herein shall be construed as a waiver of such rights or of the Objection as it relates to the Remaining Contracts.

Dated: February 14, 2013  
New York, New York

Respectfully submitted,

REED SMITH LLP

By: /s/ Eric A. Schaffer  
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